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Unity Enterprise Holdings Limited

盈滙企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2195)

DELAY IN DESPATCH OF CIRCULAR FOR MAJOR TRANSACTION

Reference is made to the announcement of Unity Enterprise Holdings Limited (the “**Company**”) dated 22 October 2024 in relation to the acquisition of 100% equity interest in the target company involving the issue of consideration shares under general mandate and the issue of promissory note (the “**Announcement**”). Unless otherwise stated herein, terms defined in the Announcement shall have the same meanings when used in this announcement.

As mentioned in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Sale and Purchase Agreement and the transactions contemplated thereunder; (ii) other information required to be disclosed under the Listing Rules; and (iii) a notice of the EGM and a form of proxy, is expected to be despatched to the Shareholders on or before 11 November 2024.

As additional time is required to prepare and finalise the information to be included in the Circular, the date of publication of the Circular will be postponed to a date on or before 2 December 2024.

By order of the Board
Unity Enterprise Holdings Limited
Chan Leung
Chairman and Executive Director

Hong Kong, 11 November 2024

As at the date of this announcement, the Board comprises Mr. Chan Leung (Chairman and Chief Executive Officer) as an executive Director; Ms. Chan Mei Wah, Mr. Mak Alexander and Mr. Wu Hak Ping as independent non-executive Directors.